**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 September 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF059”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 22 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF059

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 4.975% (3 Month JIBAR as at 22 Sept 2021 of 3.675% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2022

**Books Close Date** 12 December; 12 March (per APS)

**Interest Payment Date(s)** 22 December; 22 March (per APS)

**Last Day to Register** By 17:00 on11 December; 11 March (per APS)

**Issue Date** 22 September 2021

**Date Convention** Following

**Interest Commencement Date** 22 September 2021

**First Interest Payment Date** 22 December 2021

**ISIN No.** ZAG000180035

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF059%20PricingSupplement2209.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF059%20PricingSupplement2209.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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